

Run a perfect deal.

Convert the manual, tedious process of managing transactions into a secure collaborative workspace with Litera Transact. The result? A painless and more profitable way to get deals done.



Why Litera Transact (Doxly)?

In any given deal, there are countless paper documents, revisions, and signatures to review, negotiate, and track. Lawyers get bogged down in the chaos of administrative tasks and, unfortunately, the time spent searching for attachments, managing signatures, and creating closing books gets written-off.



Mitigate Risk

Protect clients' sensitive information by sharing documents within a secure platform and ensure collection of all final executed agreements, with an archivable digital record of every deal.



Increase Profitability

Reduce write-offs for time spent on low-value administrative activities and accelerate the entire closing process through automation.



Enhance Collaboration

Get more visibility into deal status and better manage communications among internal and external parties.

Eric Goodman

Partner
Ice Miller LLP

"I have found that I can routinely complete the signature page and signing process for certain closings in 24-48 hours. Before, these deals would routinely take 1-2 weeks just to get all signature pages back from the various parties. I can consistently close deals faster and more efficiently, which makes my clients very happy!"

Key Features



Checklists

Interactive checklists allow internal and external parties to communicate directly within the platform, set roles and permissions, and provide a real-time view of all documents, versions, and deliverables throughout each stage of the deal process.



Signatures

Dramatically improve the process of managing signatures from creating blocks to executing final documents. Documents requiring signatures are matched to pre-formatted signature page templates that can be customized to a firm's specific style. Signature packets are automatically created for each signer and can be sent directly from the platform for electronic or wet ink signature.



Closing Books

Easily edit and organize the table of contents and create closing books for each transaction and for specific stakeholders within minutes. Users have several different options for closing book delivery, such as PDF or HTML format.



Task Management

Assign tasks and set reminders to ensure all crucial transaction tasks are completed on time. Notifications are sent to users – whether they be internal, the client, or opposing counsel – when due dates are approaching and when items are completed.



Data Room

Collect and manage all diligence documents for each deal in a centralized data room with built-in communication and workflow tools.

Integrations

- DocuSign
- iManage
- NetDocuments

For a closer look, visit www.litera.com or request a demo.